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Phone: +47 913 68 88 on.19Jnis@9bn6T.O.ndol sbneT ravæið velO ndol Сепtre Director

Innovation Norway

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istantied partners:

Stiftelsen SINTEF (SINTEF)

Research Partners:

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SINTEF Energy Research The Host Institution:

SA vgolondool mobol

DONG Energy DNA CF CD-adapco

Associate industry partners:

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National Renewable Energy Laboratory (NREL), USA

Massachusetts Institute of Technology (MIT), USA Michigan Technological University (Michigan Tech), USA

Norwegian University of Science and Technology (NTNU)
Institute for Energy Technology (Research Institute (MARINTEK)
Norwegian Marine Technology Research Institute (MARINTEK)

The NOWITECH Partners in 2015 are listed below:

Energy Norway evona

DTU, Denmark

842 68 266 74 + :9nodq ou.undn@ossoj.velo osso7 8 velO

Chairman of the Board

(SINTEF Energi AS (SINTEF Energy Research) μοις μαριίζει μαι μορ

> τοι Οττελοτε Wind Technology Иог wegian Research Centre NOWITECH

Offshore Wind: It is time for the next wave!



Offshore wind farms will be an important part of a future sustainable energy system. IEA expects offshore wind to supply 5 % of the global electricity demand in 2050¹. In Europe alone investments in offshore wind farms over the next ten years are expected to sum up to NOK 1000 billion. This represents a golden opportunity for development of new knowledge-based jobs.

I very much support this goal; and I am convinced that continued strong research together with the industry is vital to achieve this goal.

The technology and market is still in an early phase with great potential for development and cost reductions. Targets are set to reduce

the levelized cost of energy (LCoE) from offshore wind farms

NOWITECH has proven a very effective spearhead for research, providing international visibility and impact.

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by 50 % within 2030². Strong research and development efforts are paramount to reach such cost reduction. Offshore wind energy is prioritized in the Norwegian research strategy Energi21 and in the European SET-plan

Norway has an important role to play building on the research carried out in NOWITECH and in other projects, and utilizing the expertise from energy and maritime industries: Statoil is now taking the floating wind turbine concept, Hywind, to the next step with a 30 MW pilot wind farm. DNV GL is leading in consulting and certification services. Norwegian industry is competitive with supplies to the offshore wind market within marine operations, substructures, power collection and transmission. Norwegian entities are also active in European research projects. Still, there is very significant potential to increase the Norwegian engagement. According to Eksportkreditt Norge a viable goal is that a 10 % share of the supply to new offshore wind farms in Europe comes from Norwegian entities by 2020³.

Vision and goals for NOWITECH

NOWITECH is an international precompetitive NOK 320 million (2009–2017) research cooperation on offshore wind technology co-financed by the Research Council of Norway, industry and research partners.

Vision

- Contributing to large scale deployment of deep sea offshore wind turbines,
- · An internationally leading research community on offshore wind technology enabling industry partners to be in the forefront.

Objective

Precompetitive research laying a foundation for industrial value creation and cost-effective offshore wind farms. Emphasis is on "deep-sea" (+30 m) including bottom-fixed and floating wind turbines.

Key issues

Innovations, knowledge building and education aiming to reduce the cost of energy from offshore wind farms.

Oroanization

NOWITECH is organized with a General Assembly (GA), a Board, a Centre Director, a Scientific



гог тот гудрілдін NOWITECH



Statoil Petroleum AS Statnett SF Statkraft Development AS Statkraft Development AS Norsk Automatisering AS

Vanyang Technological University (NTU), Singapore TU Delft, Netherlands Fraunhofer IWES, Germany

WindCluster Norway NVE Norwegian Centres of Expertise Instrumentation (NCEI) Norwegian Wind Energy Association (NUKWEA)

NOWITECH has prepared 40 innovations. Now it is time for the next wave!

NOWITECH has proven a very effective spearhead for research, providing international visibility and impact. A set of separate projects could not have achieved this, thus with NOWITECH now being close to completion, it is time for new initiatives to continue the required research for value creation, new jobs and bringing down the LCoE from new offshore wind farms. NOWITECH has prepared 40 innovations.

Director NOWITECH John Olav Giæver Tande

Now it is time for the next wave!

Statoil is now taking the floating wind turbine concept,

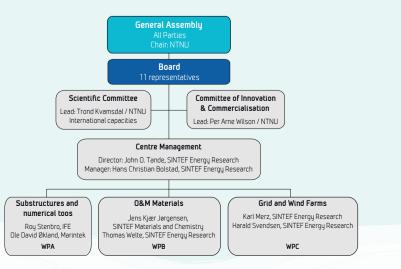
1 IEA Technology Roadmap (2013) 2DS scenario

- https://www.iea.org/publications/freepublications/publication/Wind_2013_Roadmap.pdf
- 2 European Wind Energy Technology Platform (TPwind), 2014, Strategic Research Agenda, www.ewea.org/report/tpwind-sra
- 3 http://syslagronn.no/2016/02/03/syslagronn/pa-tide-med-omstart-for-norsk-havvind_75421/ http://sysla.no/2016/02/17/syslagronn/markedet-fikser-ikke-havvind-av-seg-selv_77750/

Hywind, to the next step with a 30 MW pilot wind farm to be installed in Scotland in 2017. Ill: Statoil.

Committee (SC), a Committee for Innovation and Commercialisation (CIC) and a Centre Management Group (CMG).

The research activities are organised into three work packages (WPs): Substructures and numerical tools (WPA), Operation & Maintenance and Materials (WPB), Grid and Wind Farms (WPC).





TRL3

TRL4

HVDC grid TRL4

on grie

TRL2



NOWITECH Innovation Award

The NOWITECH Innovation Award was established in 2015 with the aim to stimulate and reward knowledge-based innovation and/or entrepreneurship within the field of offshore wind energy.

Education

at NTNU on offshore wind energy.

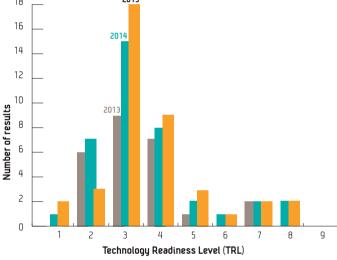
The PhD and Postdoc studies in NOWITECH are carried out as an integrated part of the work packages. The Scientific Committee (SC) has the overall responsibility for developing the PhD and Postdoc programme. This include an active recruitment strategy, organization

of joint PhD forums and training, exposing them to industry and leading international research groups. A total of eight PhDs successfully defended their doctoral work in 2015

The winning innovation represents, when fully developed, a step change in offshore wind turbine technology, enabling the power from large offshore wind turbines to be transported to shore without the use of any expensive offshore substation. The two award winners Sverre Gjerde and Pål Keim Olsen have carried out critical work in bringing this innovation forward as part of their PhD work at NTNU on high voltage DC generator technology for offshore wind turbines. They have demonstrated the technology in laboratory scale, and their work is well documented.



Pål Keim Olsen and Sverre Gjerde received the award during the NOWITECH Innovation Day18 June 2015



Research & Outreach

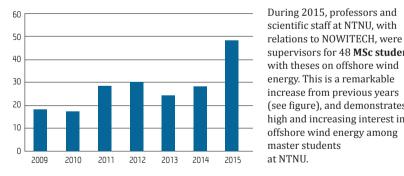
The scientific results of the Centre are disseminated efficiently and are achieving international recognition.

EERA DeepWind conference

A main event for communicating open results from NOWITECH is the EERA DeepWind conference held every year in Trondheim. The EERA Deep- Wind'2015 Deep Sea Offshore Wind R&D Conference, February 4-6, was a success with a mix of plenary presentations with broad appeal and presentations in parallel sessions and posters on specific science and technology themes.

supervisors for 48 MSc students with theses on offshore wind energy. This is a remarkable increase from previous years (see figure), and demonstrates high and increasing interest in offshore wind energy among master students

EDUCATION



Annual number of MSc theses in offshore wind energy at NTNU since start of NOWITECH.

NNDVATION

NOWITECH

of publications in NOWITECH.





www.NOWITECH.no

Communicating NOWITECH



1: John Olav Tande from NOWITECH and Nils Røkke, Climate Director in SINTEF, wrote an op-ed in Adressa 17 June, explaining why wind power is a good idea. 2: 20. November, GEMINI.no, presented a new method for testing wind turbines, developed at NTNU and MARINTEK in the NOWITECH project. 3: 3. September, John Olav Tande, held an open lecture at NTNU, where he spoke about all the innovations from NOWITECH and why the world needs offshore wind. 4: Preparing for the United Nations Climate Negotiations in Paris, the Research Council of Norway hosted an event during Arendalsuka. The Minister of Climate and Environment, and leading the Norwegian delegation in Paris, Tine Sundtoft, received a "Climate Card" from NOWITECH, on why we need wind farms at sea.